

CORPORATE DEBT RESTRUCTURING COMMITTEE (“CDRC”) APPLICATION KIT

Applicants are required to submit the following documents:-

1. Application Letter to CDRC (in the form and format as attached in **Appendix 1**).
2. List of Information and Documents required to be submitted (in the form and format as attached in **Appendix 2**).

Applicants should read the Code of Conduct (available at www.cdrc.my) governing the conduct of all participants in the debt restructuring process under the purview of CDRC, and take note of the eligibility requirements, namely:-

- i) total debt obligations of at least RM10.0 million, and involving at least 2 Banks and/or Bond/Sukuk holders;
- ii) the applicant and none of its subsidiaries and associated companies are under receivership or in liquidation;
- iii) the applicant is expected to be viable as a going concern with the implementation of an appropriate debt restructuring scheme.