

**NAME OF COMPANY**

**APPLICATION TO  
CORPORATE DEBT RESTRUCTURING COMMITTEE**

**Checklist**

<b>Page</b>	<b>Information / Documents required</b>
<b>1</b>	<b>Name of Company/Applicant</b>
<b>2</b>	<b>Company Details</b>
<b>3</b>	<b>Company Debt Structure</b>
<b>4</b>	<b>Consolidated Financials</b>

### Company Details

1. Listed on Bursa? If yes, state date of listing.
- 2a. State principal businesses. If applicant is a holding company, name **core** operating subsidiaries in following format:-

Name	Ownership	Principal Business
ABC Holdings Berhad	-	Investment holding company
DEF Sdn Bhd	100%	Manufacturer of XXXXX
GHJ Sdn Bhd	70%	Trading in XXXXX

- 2b. Attach a corporate organisational chart.
3. Names of all Board members, in following format:-

Name	Age (yrs)	Designation	Shares held	% of Paid-up Capital
Mr. XYZ	50	Non-executive and independent Chairman	1,000,000	1%
Mr. UVW	38	Managing Director/CEO	35,000,000	35%

4. Paid-up capital: RM\_\_\_\_\_
5. Top 30 shareholders, in the following format:-

Name	Total shares held (Direct & Indirect)	% of Paid-up Capital

If the controlling shareholder(s) is/(are) a corporation, please name the corporation's largest/controlling individual shareholders.

6. Is Company currently classified by Bursa Malaysia as a PN17 company? If so, state date of classification, deadline for submission of Regularisation Plan and whether the Regularisation Plan has been submitted. If the Plan has not been submitted, when would it be submitted? If the Plan has been submitted, attach a copy of the Plan with this Application.

### Company Debt Structure

1. Please provide details of all debt obligations of **all** companies that required to be restructured in the following format:-

Name of Borrower: ABC Bhd (Holding Company) as at: (date)

Name of Lender or Bond/Sukukholder ("Lender")	Limit	Outstanding	Security Pledged	Defaulted?	Has the Lender commenced legal action? If yes, state when & please provide details.	Is Lender agreeable to restructure facilities or Borrower's scheme?

Name of Borrower: Subsidiary MPQ Sdn Bhd as at: (date)

Name of Lender or Bond/Sukukholder ("Lender")	Limit	Outstanding	Security Pledged	Defaulted?	Has the Lender commenced legal action? If yes, state when & please provide details.	Is Lender agreeable to restructure facilities or Borrower's scheme?

Name of Borrower: Subsidiary TUV Sdn Bhd as at: (date)

Name of Lender or Bond/Sukukholder ("Lender")	Limit	Outstanding	Security Pledged	Defaulted?	Has the Lender commenced legal action? If yes, state when & please provide details.	Is Lender agreeable to restructure facilities or Borrower's scheme?

- 2a. Does the Company have any Proposed Debt Restructuring Scheme? If so, please attach a copy of the Scheme. What is the status of negotiation with each Lender?
- 2b. If not, when will the Debt Restructuring Plan be ready?
3. Has the Company appointed any Financial Advisor? If so, who? If not, when?

**Consolidated Financials in Ringgit Malaysia**

- 1a. Please provide the Group's audited consolidated financials for past 3 years and most recent quarterly accounts in the following format:-

FYE	31-12-06	31-12-07	31-12-08	2Q 2009
Sales Revenue				
Operating Profit				
Depreciation Charges				
Finance Costs				
Profit/Loss After Tax				
Fixed Assets				
Current Assets				
Current Liabilities				
Shareholders' Funds				
Total Borrowings (incl. Bonds)				
Cash Generated From Operations				
Net Cash From Operations				

- 1b. Please submit the Annual Reports or audited Annual Accounts for the past 3 years and the most recent quarterly accounts together with this application.
2. Please explain reasons for the current financial, liquidity and operating problems.
3. What are the Group/Company's plan for the next 5 years? The plan must clearly identify the sources of repayment of the debts to be restructured.
4. Please submit detailed cash flow projections together with detailed assumptions covering the entire proposed repayment period.